



Sumeet INDUSTRIES LIMITED

FY26 Investor Presentation



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Future Growth and Value Creation

- Clear growth visibility with 30,000 TPA expansion & additional ~₹300 Cr revenue potential
- Shift towards value-added yarns to structurally improve profitability
- Technology-led scalability with continuous capex and automation upgrades
- Export-ready platform offering incremental growth optionality
- Renewable energy focus improves cost stability and ESG profile

Current Competitive Edge

- Structural cost advantage driven by location, efficiency and low wastage
- High operating efficiency (98-100%) supports consistent margins across cycles
- Strong customer stickiness enabled by fast delivery and small-lot flexibility
- Ability to cater to small and customised orders positions the company well for changing customer demand patterns

Foundational Strengths

- Integrated, end-to-end manufacturing ensures control over cost, quality and delivery
- Experienced ownership under Eagle Group strengthens execution and governance
- Diversified product portfolio across multiple yarn categories reduces dependence on any single segment



Sumeet Industries Limited, incorporated in 1988, is an integrated polyester manufacturer engaged in the production of Polyethylene Terephthalate (PET) chips, Partially Oriented Yarn (POY), Fully Drawn Yarn (FDY) and polyester texturized yarn, catering to apparel, home textile and industrial applications.

The Company operates a manufacturing facility in Surat, Gujarat, and has an installed production capacity of over 1 lakh tonnes per annum. Its location within a key synthetic textile hub enables proximity to customers, efficient logistics and just-in-time supply.

Sumeet's end-to-end integrated manufacturing setup provides strong control over quality, cost and delivery timelines, while a flexible production configuration allows quick response to varying customer specifications and order sizes. Operations are supported by high operating efficiency, disciplined waste and rejection control, and in-house recycling and process optimization, enhancing cost stability and margin resilience.

In July 2024, Sumeet Industries was acquired by the Eagle Group, a textile-focused promoter group with over four decades of industry experience, strengthening operational discipline and execution capabilities.

Key Facts



35+

Years Of Industry
Experience



4

Product
Categories



1 Lakh+

TPA Production
Capacity



~98-100%

Capacity
Utilization



600+

Employees



14 MW

Solar Power
Plant



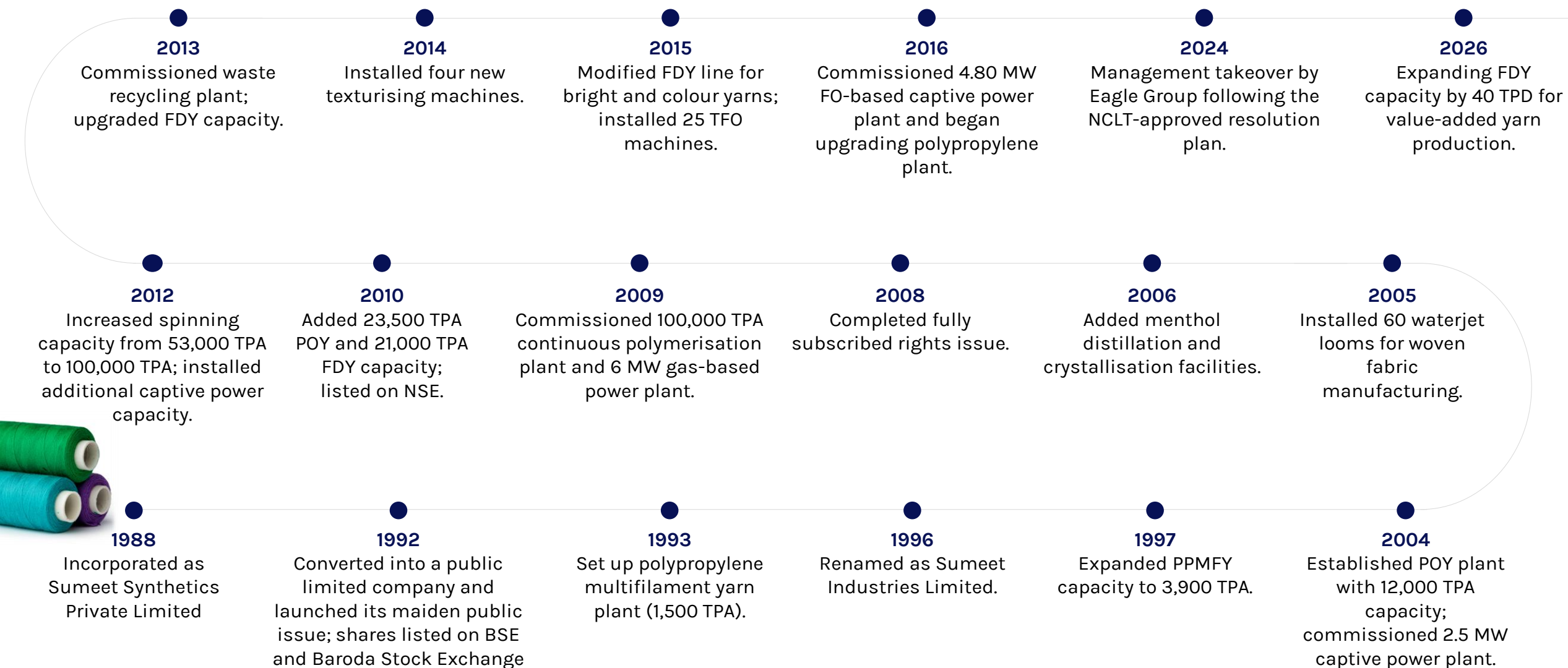
FY26

Total Revenue: ₹ 1,053.81 Cr
EBITDA: 5.77%
Net Profit: 2.59%





Journey Across Three Decades





Management Overview



Mr. Radheshyam B. Jaju
Executive Director, Chairperson

- Over 40 years of experience in the textile industry
- Founder and key driver of Eagle Group's growth
- Deep expertise across nylon, spinning, texturising and weaving
- Leads group-level marketing, raw material sourcing and business relationships



Mr. Pratik R. Jaju
Executive Director, Managing Director

- MBA with over 15 years of operating experience
- Actively involved in day-to-day operations of group companies
- Focus on production, operations and execution
- Supports marketing and operational coordination



Mr. Rohan Dipakbhai Modh
Executive Director

- Masters in Management Studies from Stevens Business School, USA
- Experience with Corbridge Financial and Raven Black Capital, USA
- Background in investment banking and project finance
- Provides financial and strategic advisory support



Eagle Group At A Glance

- A family-led textile group with nearly 40 years of experience in manufacturing and trading across the textile and apparel value chain.
- Engaged in producing polyester draw texturised yarn, polyester and nylon FDY, sizing beams, and a range of polyester fabrics.
- Active across multiple segments including yarn texturising, air texturising, sizing, weaving of fancy fabrics, embroidery jobwork, textile machinery sales, shirtings, yarn importing and trading, garment accessories, spinning of polyester and nylon filament yarn, and power generation.
- Guided by a dynamic and experienced leadership team with multi-generational involvement in management.
- Known for delivering quality products at competitive prices with strong customer orientation.
- Focused on innovation, operational efficiency and sustainable practices across its businesses.



Sumeet Industries Was Acquired By Eagle Group In July 2024



Sumeet's Product Portfolio

PET

High-quality polyester chips for POY, FDY and texturised yarns, offering consistent melt quality and stable performance.

Applications:

- Polyester filament yarn
- Textile grade fibre
- Packaging and industrial polyester applications



Fully Drawn Yarn (FDY)

Premium, stable FDY produced with controlled spinning, available in semi-dull, bright and super-bright dope-dyed options.

Key Features:

- Excellent performance in warping and knitting
- Low breakage, consistent package quality
- Equal bobbin weight and high intermingling quality

Applications:

- Warping, Knitting, Sizing, Weaving



Partially Oriented Yarn

Uniform, high-speed yarn for texturising, draw twisting and air-texturising, available in semi-dull, bright and dope-dyed variants.

Key Features:

- Intermingled quality for smooth runnability
- Uniform bobbin weight for high productivity
- Suitable for high-speed texturising machines

Applications:

- Texturising, Draw twisting, Weaving and knitting (after processing)



Polyester Texturised Yarn (PTY)

Soft, high-bulk texturised yarn available in various deniers and filament combinations.

Key Features:

- Intermingled and non-intermingled variants
- Consistent dyeing and fabric quality
- Available in semi-dull and black colors

Applications:

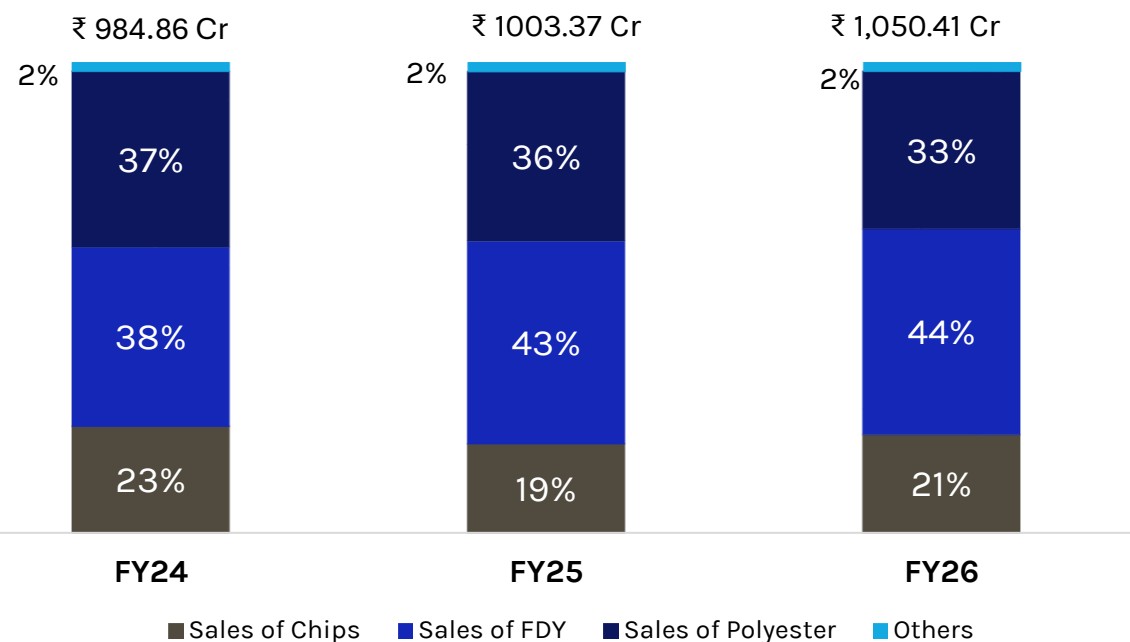
- Knitted fabrics, Woven fabrics, Fashion and apparel segments





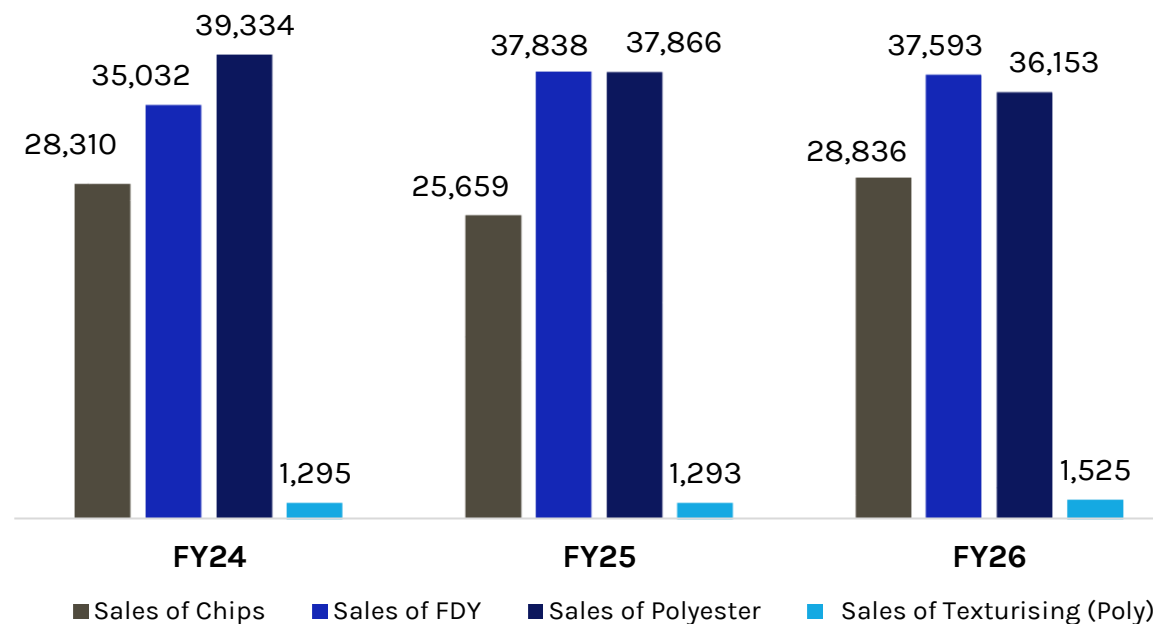
Product-wise Revenue & Volume Trend

Product Wise Revenue Bifurcation



- **FDY has emerged as the key growth driver**, increasing its revenue share from 38% in FY24 to 44% in FY26, indicating stronger demand and improved traction in this segment.
- **Polyester contribution has gradually moderated**, declining from 37% in FY24 to 33% in FY26, suggesting a relative shift in product mix rather than an over-dependence on a single category.
- **Chips contribution has remained broadly stable**, moving from 23% in FY24 to 21% in FY26, while Others continues to remain marginal at ~2%, reflecting a focused product portfolio with limited dependence on non-core categories

Product Wise Sales Volume Trend (In MT)



- **FDY volumes show consistent growth**, rising from ~35,032 MT in FY24 to ~37,593 MT in FY26, reinforcing FDY's increasing importance in the overall product mix.
- **Polyester volumes remain largely stable**, hovering around ~39,334 MT in FY24 and moderating to ~36,153 MT in FY26
- **Chips and Texturising volumes are relatively flat**, with Chips peaking in FY24 and normalising in FY25, while Texturising remains a small and increasing contributor, reflecting a focused volume strategy rather than aggressive capacity expansion in these segments.



State-of-the-Art Manufacturing Facility



Location
Surat, Gujarat



Total Production Capacity
1,00,000 TPA



Current utilization
~98%-100%



Existing Production Capacity (TPA)

C.P. Plant	POY	FDY	Texturising Yarn	Recycled Chips
1,00,000	52,500	45,500	5,400	2,700



Location and Customer Proximity

- Plant located close to a dense cluster of **knitters and weavers**
- Enables **same-day or within-hours delivery**
- Customers procure on a **daily basis**, resulting in low inventory holding
- **Lower freight cost** compared to industry peers



Technology and Infrastructure Strength

- State-of-the-art machinery sourced from **Barmag (Germany)** and **Beijing Chonglee (China)**
- Equipped with **TMT (Japan) base winders**
- Replacement of legacy systems with **centrifugal air compressors**
- Installation of **advanced automated packing systems**



Flexible and Cost-Efficient Operations



- Smaller production lines enable **quick product changeovers**
- Ability to cater to **small lot sizes**, beneficial for customers
- Among one of the **lowest-cost yarn producers** in the industry
- Direct engagement with end-user industry enables **real-time quality feedback**

Scalability and Future Readiness



- Manufacturing setup aligned to meet rising **MMF demand**
- Ongoing investments to enhance **capacity, efficiency and automation**
- Focus on technology integration, market expansion and climate resilience
- Positioned to support **long-term, sustainable value creation**



Effluent Treatment & Waste Reduction Initiatives

Environmental Compliance & Water Management

- **State-of-the-art ETP facility (100 m³ capacity)** ensuring strict environmental compliance
- **Zero Liquid Discharge (ZLD)** operations with no wastewater released outside the plant
- **100% treated water reused** within operations, including cooling towers
- Robust systems for **hazardous waste management and water conservation**
- Compliance aligned with **pollution control norms and sustainability standards**



Operational Efficiency & Waste Minimization

- **98-100% spinning efficiency**, among the best in the industry
- **Low wastage levels of 0.5%-1.5%**, varying by product mix
- **Minimal downtime**, largely restricted to rare external power disruptions
- **In-house recycling plant** for processing manufacturing waste
- **Solid and hazardous waste** disposed through authorized recyclers only

Sustainability Impact



Reduced freshwater consumption through **closed-loop water reuse**



Lower environmental footprint via **efficient waste recovery and recycling**



Strengthened **ESG compliance and long-term operational sustainability**



Core Strengths & Competitive Moat



Integrated and Agile Manufacturing

- End-to-end integrated operations enable strong control over quality, cost and delivery
- Flexible production setup allows rapid response to changing customer requirements



Strong Customer Relationships

- Close proximity and direct engagement with end-users drive high repeat business
- Ability to supply small lots improves customer stickiness across cycles



Operational Excellence

- High operating efficiency with disciplined waste and rejection control
- In-house recycling and process optimisation enhance margin resilience



Technology-Backed Scalability

- Continuous investments in modern machinery, automation and infrastructure
- Platform ready to support capacity expansion and value-added product growth



Cost Advantage

- Strategic plant location enables just-in-time supply and low logistics cost
- Efficient operations, low wastage and high uptime support sustainable cost leadership



Value-Added Growth Orientation

- Increasing focus on speciality and premium yarns to improve product mix
- Clear roadmap for capacity expansion and higher conversion intensity



Rights Issue: Supporting Expansion & Operational Excellence

₹199.75 Cr Rights Issue

Strategic Capital Allocation to Support Growth, Debt Reduction & Operational Efficiency



Total Issue Size
₹199.75 Cr

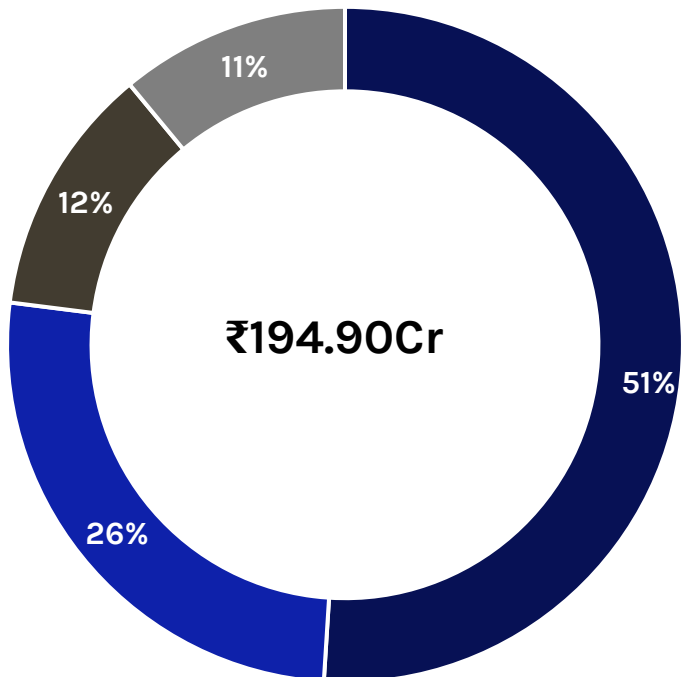


Net Proceeds
₹194.90 Cr



Rights Issue Price:
₹11.86 / Share

Utilisation of Net Proceeds ₹194.90 Cr



Working Capital Support : ₹100.00 Cr

To support higher production, raw material procurement and business scale-up.



General Corporate Purpose / Nakoda Asset Integration : ₹49.90 Cr

Funds to support operationalisation of acquired assets and unlock additional growth potential.



Debt Repayment : ₹23.00 Cr

Allocated towards repayment / prepayment of borrowings to reduce debt burden.



6.5 MW Captive Solar Power Plant : ₹22.00 Cr

Investment in 6.5 MW solar plant to reduce power cost and improve energy security.



Strategic Impact of Rights Issue Proceeds



Supporting Capacity Scale-Up

Working capital infusion to support higher production volumes and expanding operations

- Enables procurement of critical raw materials at competitive prices
- Supports FDY ramp-up and value-added polyester product portfolio
- Ensures uninterrupted operations and execution of larger order volumes
- **Impact:** Better capacity utilisation, smoother production planning and improved operating leverage.



Nakoda Asset Integration

Capital support for operationalisation of the acquired Nakoda assets

- Supports integration and operational ramp-up of the acquired manufacturing assets
- Strengthens backward integration and expands the product portfolio
- Enhances manufacturing scale and creates a platform for future growth and profitability
- **Impact:** Expanded manufacturing capabilities and improved strategic positioning within the polyester value chain.



Balance Sheet Optimisation

Partial repayment and prepayment of borrowings

- Reduces debt servicing obligations and strengthens capital structure
- Enhances financial flexibility to support future business expansion
- Enables higher internal cash generation to be deployed towards growth initiatives
- **Impact:** Stronger balance sheet, improved liquidity profile and enhanced financial flexibility.



Captive Solar Power Plant

6.5 MW captive solar facility with 25–30 year operational life

- Strengthens energy security for manufacturing operations
- Reduces exposure to power cost volatility and external dependence
- Promotes sustainable manufacturing through renewable energy integration
- **Impact:** Lower energy intensity, improved cost structure and enhanced operational resilience.



Cost Optimisation



Manufacturing Scale-up



Integrated Value Chain



Balance Sheet Strengthening



Operational Efficiency



Strategic Acquisition to Strengthen Integrated Value Chain



Acquisition Overview

- Company has acquired a CP Plant in liquidation from Nakoda Limited
- Strategically located in Surat, Gujarat
- Plant to be modified and re-started in Q1 of FY 27-28



Plant & Product Details

- Product: Bottle Grade PET Chips
- Plant Capacity: 140,000 TPA
- Supports downstream POY and FDY manufacturing operations



Total Capital Outlay: ₹90.00 Cr

Expected Additional Annual Turnover: ₹1,500 Cr

Expected Additional EBITDA: ₹70.00 Cr

EBITDA Margin on Incremental Turnover: ~4.7%

Funding of Capital Expenditure



From Right Issue Proceeds:
₹49.00 Cr



From Internal Accruals:
₹41.00 Cr

Strategic Advantages



Strengthens Backward Integration:

Enhances self-reliance and control over key raw material.



Proximity Advantage:

Located near existing operations for cost efficiencies and faster turnaround.



Operational Efficiency:

Leverage existing expertise and infrastructure for smooth ramp-up and stable operations.



Supports Long-Term Growth:

Adds scale, drives volume growth and strengthens supply chain integration.



Solar Power & Renewable Energy Strategy

Sumeet Industries Limited has taken a structured and long-term approach towards integrating renewable energy into its operations, with a clear focus on power cost optimization, energy security, and sustainability.



~30% of total energy consumption is currently met through renewable sources



14 MW captive solar power plant already commissioned, secured through a tie-up with **High Urja LLP**



~5 MW additional renewable capacity planned across solar and wind.



Energy cost savings of ~₹3.5 per unit



The company is actively expanding its renewable footprint, exploring additional solar and wind capacity under captive and group captive models.

Recently Board has approved ~**4.20 MW captive wind power** under a definitive agreement

Power supply from the wind project expected by **March 2026**

The company has also planned additional ~ **5 MW renewable capacity** across solar and wind



Future Roadmap: Capacity Expansion & Product Mix Upgrade

Product Mix Upgrade and Market Expansion

- Shift towards **value-added yarns up to 50%** of total capacity
- **Launch of Dope Dyed FDY Yarn** – 6,500 TPA
- **Launch of Bright Yarn** – 5,500 TPA
- **Increase yarn conversion capacity** to 40–50% of current levels
- **Export-ready infrastructure in place** with in-house lab testing, automated packing line and dedicated export marketing team
- Scale up completed of **cationic yarn** production from **2,000 TPA to 20,000 TPA**

Capex, Capacity Expansion and Cost Optimization

- **30,000 TPA capacity expansion planned** over the next 3 years
 - 10,000 TPA
 - 20,000 TPA in FY27
- Expected **incremental revenue of ~₹300 Cr per annum**
- Phase-wise **upgradation of machinery** to improve efficiency and quality
- **Power cost optimisation** through ~60% renewable energy usage
- **Capex focused on efficiency, automation** and long-term cost reduction





Industry Scale & Strategic Importance

- Textile and apparel sector contributes ~11% to India's manufacturing output
- Among the largest manufacturing employers in the country
- Yarn manufacturing forms the core input for fabrics and garments
- Strong domestic consumption base supported by exports
- Integrated value chain enhances resilience and scalability



Fibre Mix & Structural Trends

- Man-made fibres account for ~65% of India's total fibre consumption
- Polyester is the dominant fibre within the MMF segment
- Structural shift underway from cotton to synthetic fibres
- Polyester demand driven by cost efficiency and performance attributes
- Value-added and specialised yarns gaining share



Demand & Growth Drivers

- Rising income levels support discretionary textile consumption
- Apparel and home textiles remain the largest yarn-consuming segments
- Export opportunities supported by supply-chain diversification
- Increasing preference for blended and functional fabrics
- Growth in downstream garment and fabric manufacturing



Policy & Investment Environment

- Government policy focus on man-made fibres and scale creation
- Production Linked Incentive scheme supports MMF and textile manufacturing
- PM MITRA parks aimed at integrated, large-scale textile infrastructure
- Technology upgradation incentives improve efficiency and quality
- Continued private and institutional investment across the value chain



Market Expansion & Demand Outlook – India

Market Size & Growth Visibility

- India's textile and apparel industry size is estimated at ~USD 225 bn in 2025
- The industry has expanded at a ~8-10% CAGR over the last decade
- Industry and government roadmap targets ~USD 350 bn market size by 2030
- This implies incremental market creation of ~USD 120-130 bn over five years
- Growth is expected to be volume-led with stable pricing environment

Domestic Demand Structure

- Domestic consumption contributes ~70% of total textile demand
- Per capita textile consumption in India remains well below global averages
- Rising urbanisation and organised retail penetration support steady demand growth
- Apparel accounts for the largest share of yarn consumption, followed by home textiles
- Demand base is increasingly diversified across income segments

Man-Made Fibre & Yarn Demand Trends

- MMF share in total fibre consumption has increased from ~50% a decade ago to ~65% currently
- Polyester is the dominant fibre across apparel, home textiles and blended fabrics
- Polyester filament yarn demand has crossed ~2.5 million tonnes annually
- PFY demand growth has remained positive even during downcycles
- Demand growth driven by replacement of cotton and higher blended fabric usage

Export Contribution & Opportunity

- India's textile and apparel exports are currently ~USD 36-38 bn
- MMF-based products account for ~20%+ of textile exports, with rising share
- Global sourcing diversification is creating incremental export opportunities
- Export growth is expected to complement domestic-led industry expansion
- Focus shifting from volume exports to higher value-added products



Gujarat & Surat Cluster With Policy Edge

Regional Scale & Contribution

- Gujarat contributes ~35–40% of India's man-made fibre and yarn production
- Surat is India's largest centre for polyester yarn and synthetic fabric manufacturing
- Surat processes over **40 million metres of fabric per day**
- The region supports a significant share of India's MMF-based textile supply
- West India remains the most concentrated geography for synthetic textiles

Cost & Operating Advantages

- Geographic concentration reduces logistics and inventory holding costs
- Proximity to ports enables efficient domestic and export movement
- Availability of skilled workforce specialised in synthetic textiles
- Scale-driven efficiencies support competitive operating economics
- Infrastructure readiness supports high-capacity utilisation

Manufacturing Ecosystem

- Presence across POY, FDY, texturised yarn, weaving and fabric processing
- Strong linkage between yarn manufacturing and downstream fabric units
- Mix of large integrated manufacturers and flexible MSME operators
- High density of processing and finishing facilities
- End-to-end manufacturing supports faster order execution





Mr. Pratik R. Jaju

Managing Director

We are pleased to report a stable financial performance for FY26 with Total Income of ₹1,053.81 Cr and PAT of ₹27.33 Cr. Despite a dynamic operating environment for the textile sector during the year, the Company continued to demonstrate resilient performance supported by its integrated operations, improving efficiencies and focused execution strategy under the leadership of the Eagle Group.

During the quarter, we achieved an important strategic milestone with the Company being declared as the H1 Bidder for acquisition of Nakoda's Phase 3 Polyester Chips manufacturing assets under CIRP at a value of ₹23.47 Cr. The acquisition provides access to 400 TPD polyester chips capacity, further strengthening backward integration and supporting our POY and FDY manufacturing operations.

Looking ahead, we remain focused on expanding our value-added product portfolio, improving operational efficiencies, increasing renewable energy sourcing and driving sustainable growth across the polyester value chain. With planned capacity expansion, strengthening backward integration capabilities and improving product mix, we remain optimistic about the long-term growth opportunities for the business.



Q4 & FY26 Consolidated Profit & Loss Statement

All Amount In ₹ Cr

Particulars	Q4 FY26	Q4 FY25	YoY	FY26	FY25	YoY
Operating Income	265.72	243.02		1050.42	1003.37	
Other Income	1.26	0.73		3.40	2.37	
Total Income	266.98	243.76	9.53%	1053.81	1005.74	4.78%
Raw Material Expenses	205.76	190.01		804.78	797.91	
Employee Benefit Expenses	9.03	7.96		33.30	30.09	
Other expenses	37.51	38.91		154.96	163.06	
Total Expenditure	252.30	236.89		993.04	991.05	
EBITDA	14.68	6.87	113.58%	60.77	14.68	313.84%
EBITDA (%)	5.50%	2.82%	268 Bps	5.77%	1.46%	431 Bps
Finance Costs	3.47	1.63		10.05	3.59	
Depreciation	4.87	5.12		19.12	20.79	
PBT	6.34	0.12		31.60	-9.69	
Exceptional Items	-1.21	76.89		0.41	189.28	
Tax	1.35	9.33		8.40	9.33	
PAT	3.78	67.68		23.61	170.26	
Minority Interest	3.72	0.00		3.72	0.00	
Reported Net Profit	7.50	67.68		27.33	170.26	
PAT (%)	2.81%	27.76%		2.59%	16.93%	
EPS (Diluted)	0.15	1.27		0.53	3.22	



Key Financial Highlights

Year On Year Total Revenue Growth

4.78%

Fixed Asset Turnover

6.29 Times

Return on Equity

11.14%

Inventory Turnover

6.04 Times

Receivable Turnover

7.89 Times

Debt to Equity

0.75 Times

Book Value

₹ 4.03



Profit & Loss Statement And Cash Flow Statement

All Amount In ₹ Cr

Particulars	FY24	FY25	FY26
Revenues	984.86	1003.37	1050.42
Other Income	0.85	2.37	3.40
Total Income	985.71	1005.74	1053.81
Raw Material Expenses	837.78	797.91	804.78
Employee Costs	28.37	30.09	33.30
Other Expenses	159.10	163.06	154.96
Total Expenditure	1025.25	991.05	993.04
EBITDA	-39.54	14.68	60.77
Finance Costs	0.02	3.59	10.05
Depreciation	23.91	20.79	19.12
PBT	-63.47	-9.69	31.60
Exceptional item	0.00	189.28	0.41
Tax	-4.46	9.33	8.40
PAT	-59.01	170.26	23.61
Cash Flow Statement	FY24	FY25	FY26
Cash Flow from Operating Activities	14.79	195.58	-35.37
Cash Flow from Investing Activities	0.73	-0.86	-48.82
Cash Flow from Financing Activities	0.96	-175.41	82.43

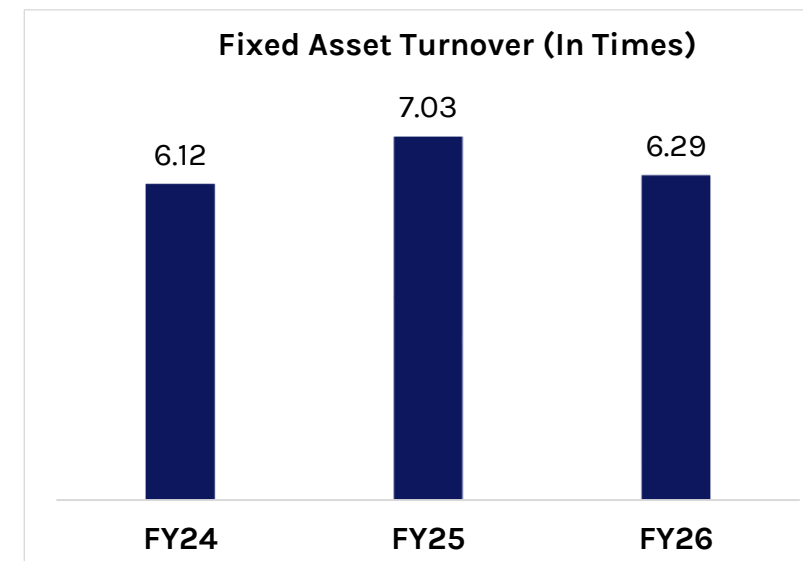
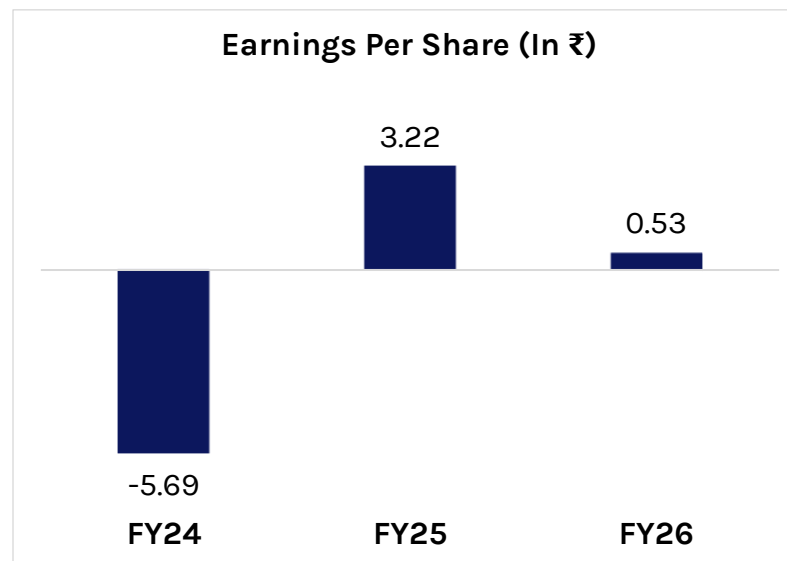
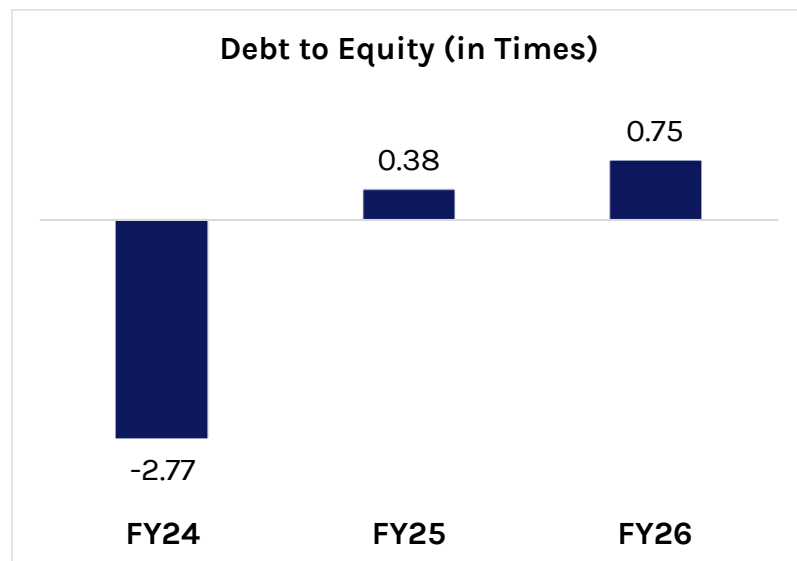
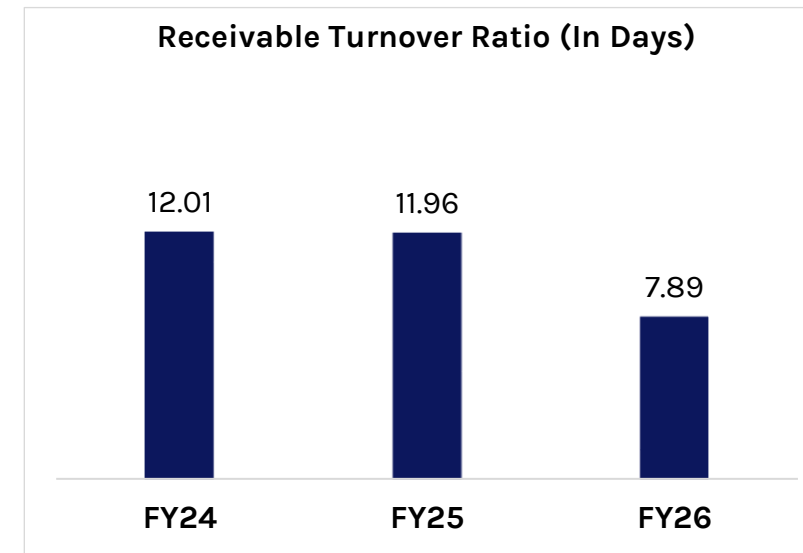
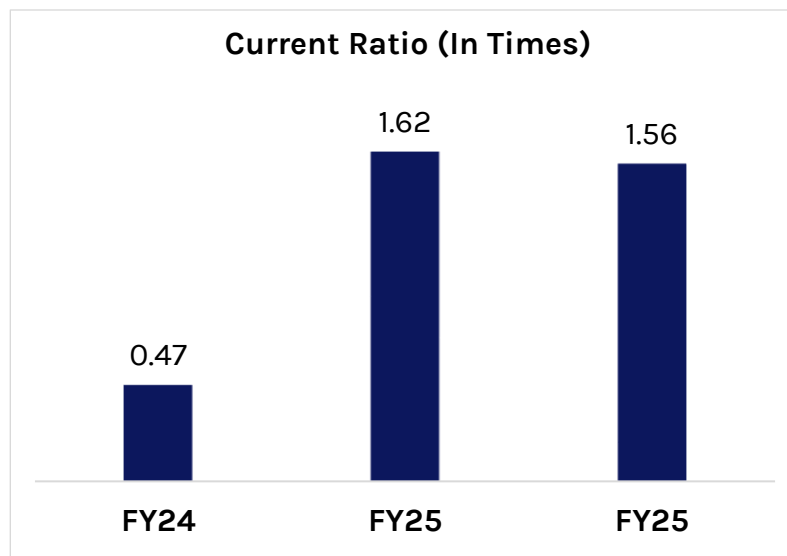
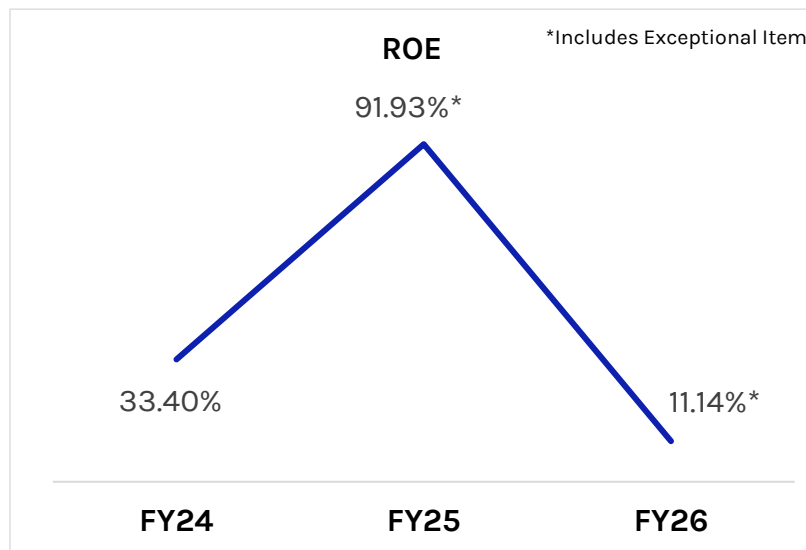
All Amount In ₹ Cr

Equities & Liabilities	FY24	FY25	FY26
Equity	103.64	133.27	133.27
Reserves And Surplus	-280.33	51.94	78.62
Total Equity	-176.69	185.21	211.89
Non-Current Liabilities			
Long Term Borrowings	41.24	46.86	85.62
Lease Liabilities	0.00	0.00	1.78
Other Non Current Liabilities	4.55	4.18	5.37
Deferred Tax Liabilities	28.16	24.20	18.16
Total Non-Current Liabilities	73.96	75.24	110.93
Current Liabilities			
Short Term Borrowings	448.85	24.31	73.65
Trade Payables	52.78	132.37	145.18
Lease Liabilities	0.00	0.00	0.21
Current Tax Liabilities	28.67	11.35	0.00
Short Term Provisions	0.14	0.00	0.00
Other Current Liabilities	0.00	0.00	8.96
Total Current Liabilities	530.43	168.02	228.00
Total Equity & Liabilities	427.70	428.48	550.81

Assets	FY24	FY25	FY26
Non-Current Assets			
Fixed assets	160.96	142.69	167.06
Financial Assets	15.33	14.02	27.08
Other Non-Current Assets	0.00	0.00	0.00
Total Non-Current Assets	176.29	156.71	194.14
Current Assets			
Inventories	102.52	105.52	133.24
Trade receivables	82.02	83.92	133.06
Cash & Bank Balance	21.11	40.42	38.65
Short term Loans and Advances	0.00	0.00	0.00
Other Current Assets	45.75	41.91	51.72
Total Current Assets	251.40	271.77	356.67
Total Assets	427.70	428.48	550.81



Key Ratios

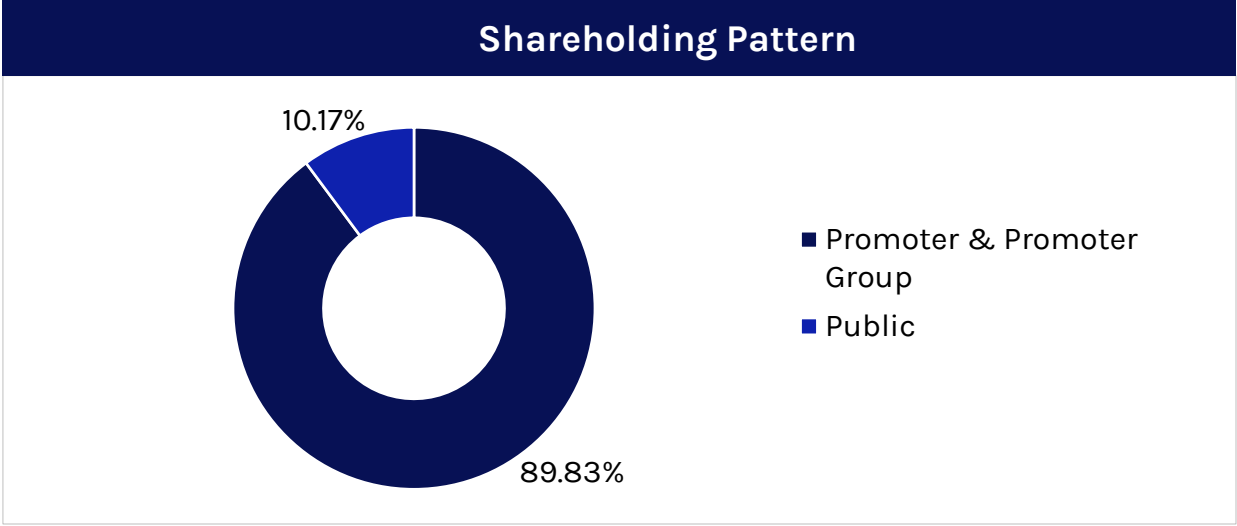




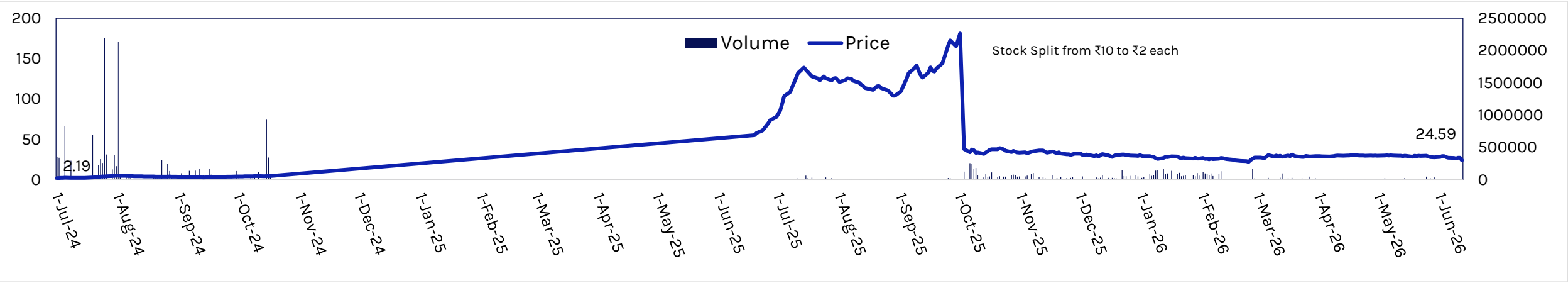
As On 13-06-2026

As On 31-03-2026

NSE BSE (SUMEETINDS- 514211 INE235C01036)	
Share Price (₹)	24.59
Market Capitalization (₹ Cr)	1,708.39
No. of Shares Outstanding	52,63,25,680
Face Value (₹)	2.00
52-week High-Low (₹)	34.91 – 9.19



Share Performnce From 1st July 2024 Till Date



Strengths

- Experienced promoters with over 30 years of textile industry expertise
Recently acquired by the Eagle Group, a diversified family-led textile group with end-to-end textile presence
- Strong execution capability with a proven track record of in-house capacity expansions
- Strategic location in Surat, India's primary polyester manufacturing hub
- Cost-efficient operations supported by scale, process optimisation and strong sourcing



Opportunities

- Rising polyester demand across apparel, home furnishings, automotive and technical textiles
- Diversified product mix across PET chips, POY, FDY
- Limited industry-wide capacity additions improving demand-supply dynamics
- Structural shift towards non-cotton fabrics supporting POY demand growth



Weakness

- Raw material and product pricing linked to global petrochemical cycles
- Mid-sized scale relative to large integrated players
- Exposure to foreign exchange and working capital volatility



Threats

- Increased competition due to Free Trade Agreements and lower import tariffs
- Intensifying global competition from larger, well-capitalised international players





Thank You



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