

#### CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date: 07.08.2025

To, To,

Department of Corporate Services National Stock Exchange of India Ltd

**BSE Limited** Exchange Plaza,

Phiroze Jeejeebhoy Towers, Bandra Kurla Complex,

Dalal Street, FORT, Bandra (E),

Mumbai - 400 001 Mumbai - 400 051

Scrip Code – 514211 Symbol - SUMEETINDS

Sub: Credit Rating intimation under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 ,51 ,55 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November 2024, we wish to inform that the Credit Rating for credit facilities of the Company assigned by CRISIL on the Ratings as on date as described below:-

# **RATING ACTION**

<b>Total Bank Loan facilities Rated</b>	292.00 Crores
Long Term Rating	Crisil BB+/ Stable (Assigned; Suspension
	Revoked)
Short Term Rating	Crisil A4+ (Assigned; Suspension Revoked)

The rating letter received from CRISIL is attached as an Annexure.

The above information is also be available on the website of the Company at www.sumeetindustries.com.

## **For Sumeet Industries Limited**

ANIL KUMAR
Digitally signed by ANIL RUMAR SUMEBALL JAIN
Disc conft. or Personal, postal Codes 2790017,
available—are "E-deleta 2016-881-840-8420-840-840
SUMERMAL JAIN 2-8400000598 Sest 102880087 20-91 553-280,
con-Alite, Ruman SumeBalla, Jain

Company Secretary (Anil Kumar Jain)

#### **CONFIDENTIAL**



RL/SUMEETINDL/374297/BLR/0825/126307 August 06, 2025

Mr. Radheshyam B Jaju Chairman Sumeet Industries Limited 504, Trividh Chamber Opp. Fire Brigade Station, Ring Road, SURAT Surat - 395002 9979276000

Dear Mr. Radheshyam B Jaju,

Re: Assignment of Crisil Ratings to the bank facilities of Sumeet Industries Limited

All ratings assigned by Crisil Ratings are kept under continuous surveillance and review.

Please find in the table below the ratings outstanding for the debt instruments/facilities of the company, and the rating actions by Crisil Ratings on the ratings as on date.

Total Bank Loan Facilities Rated	Rs.292 Crore
Long Term Rating	Crisil BB+/Stable (Assigned; Suspension Revoked)
Short Term Rating	Crisil A4+ (Assigned; Suspension Revoked)

(Bank-wise details as per Annexure 1)

As per our Rating Agreement, Crisil Ratings would disseminate the ratings, along with the outlook, through its publications and other media, and keep the ratings, along with the outlook, under surveillance over the life of the instrument/facility. Crisil Ratings reserves the right to withdraw, or revise the ratings, along with the outlook, at any time, on the basis of new information, or unavailability of information, or other circumstances which Crisil Ratings believes may have an impact on the ratings. Please visit www.crisilratings.com and search with the name of the rated entity to access the latest rating/s.

In the event of the company not availing the proposed facilities within a period of 180 days from the date of this letter, a fresh letter of revalidation from Crisil Ratings will be necessary.

This letter will remain valid till September 04, 2026. After this date, please insist for a new rating letter (dated later than September 04, 2026).

Should you require any clarification, please feel free to get in touch with us.

With warm regards,

Agarwal Delesh.

Yours sincerely,

Nilesh Agarwal

Associate Director - Crisil Ratings

Nivedita Shibu Director - Crisil Ratings



Disclaimer: A rating by Crisil Ratings reflects Crisil Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by Crisil Ratings. Our ratings are based on information provided by the issuer or obtained by Crisil Ratings from sources it considers reliable. Crisil Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by Crisil Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. Crisil Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. Crisil Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. Crisil Ratings' criteria are available without charge to the public on the web site, www.crisilratings.com. Crisil Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by Crisil Ratings, please visit www.crisilratings.com or contact Customer Service Helpdesk at Crisilratingdesk@crisil.com or at 1800-267-3850



### Annexure 1 - Bank-wise details of various facility classes (outstanding facilities)

S.No.	Bank Facility	Bank	Amount (Rs. in Crore)	Outstanding Rating
1	Bank Guarantee	Kotak Mahindra Bank Limited	55	Crisil A4+
2	Bank Guarantee	Axis Bank Limited	45	Crisil A4+
3	Bank Guarantee	HDFC Bank Limited	15	Crisil A4+
4	Cash Credit	Axis Bank Limited	5	Crisil BB+/Stable
5	Cash Credit	HDFC Bank Limited	5	Crisil BB+/Stable
6	Cash Credit	Kotak Mahindra Bank Limited	15	Crisil BB+/Stable
7	Term Loan	HDFC Bank Limited	79.67	Crisil BB+/Stable
8	Term Loan	Kotak Mahindra Bank Limited	28	Crisil BB+/Stable
9	Term Loan	Axis Bank Limited	44.33	Crisil BB+/Stable
	Total		292	

Disclaimer: A rating by Crisil Ratings reflects Crisil Ratings' current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by Crisil Ratings. Our ratings are based on information provided by the issuer or obtained by Crisil Ratings from sources it considers reliable. Crisil Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by Crisil Ratings is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. Crisil Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. Crisil Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. Crisil Ratings' criteria are available without charge to the public on the web site, <a href="www.crisilratings.com">www.crisilratings.com</a>. Crisil Ratings or its associates may have other commercial transactions with the company/entity. For the latest rating information on any instrument of any company rated by Crisil Ratings, please visit <a href="www.crisilratings.com">www.crisilratings.com</a> or contact Customer Service Helpdesk at <a href="mailto:Crisilratings.com">Crisilratings.com</a> or at 1800-267-3850