



July 29, 2026

|                                                                                                                                   |                                                                                                                                                                             |
|-----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| To<br>BSE Limited<br>Listing Operation, BSE Limited,<br>20 <sup>th</sup> Floor, P.J.Towers,<br>Dalal Street,<br>Mumbai – 400 001. | To,<br>National Stock Exchange of India Limited<br>Manager - Listing Compliance<br>'Exchange Plaza'. C-1, Block G,<br>Bandra Kurla Complex, Bandra (E),<br>Mumbai - 400 051 |
|-----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir,

**Subject: Pricing Confirmation from PCS**

1. We Deedwania A & Co. Practicing Company Secretary Firm through Prop. Amit Deedwania having M. no. F10366 and CP No. 13588, hereby certify that the minimum issue price for the proposed preferential issue of Sumeet Industries Limited, based on the pricing formula prescribed under Regulation 164 / 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at **Rs. 33.21/- (Rupees Thirty-Three and Twenty-One Paisa Only) per Equity Share. \***  
  
*\*Note:- The current issue of Equity Shares is pursuant to the conversion of the OCRPS at the conversion price i.e. Rs. 33.21 (Rupees Thirty-Three and Twenty-One Paisa Only) recommended by the Board. The issue is on non-consideration basis.*
2. The relevant date for the purpose of said minimum issue price was **July 24, 2026**.
3. The workings for arriving at such minimum issue price have been attached herewith. Minimum Issue Price for 90 and 10 trading days is attached as **Annexure A**.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date is on **National Stock Exchange of India Limited**.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

OR  
~~We hereby certify that the Articles of Association of the issuer provides for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018 then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue. Accordingly, we have calculated the floor price which worked out as Rs. \_\_\_\_\_.~~ [kindly provide the detailed working of the same]

**FOR DEEDWANIA A & CO.**  
**Practicing Company Secretaries**

**AMIT DEEDWANIA**  
**FCS No. : F10366**  
**C.P. No.:13588**  
**UDIN:- F010366H000973163**



**Annexure A**

Relevant Date – July 24, 2026

**Market Price (90 trading days volume weighted average price quoted at BSE during the 90 trading days preceding the relevant date i.e. July 24, 2026)**

| Sr. No. | Date      | No. of Shares | Total Turnover (Rs.) |
|---------|-----------|---------------|----------------------|
| 1       | 11-Mar-26 | 96,991        | 28,78,891.40         |
| 2       | 12-Mar-26 | 1,85,010      | 54,81,546.08         |
| 3       | 13-Mar-26 | 2,83,025      | 82,27,554.16         |
| 4       | 16-Mar-26 | 2,19,648      | 65,47,205.76         |
| 5       | 17-Mar-26 | 74,981        | 22,50,303.46         |
| 6       | 18-Mar-26 | 3,70,173      | 1,13,62,275.69       |
| 7       | 19-Mar-26 | 1,34,414      | 41,35,315.91         |
| 8       | 20-Mar-26 | 1,00,544      | 30,11,356.49         |
| 9       | 23-Mar-26 | 3,31,404      | 94,47,744.82         |
| 10      | 24-Mar-26 | 1,53,824      | 45,25,023.32         |
| 11      | 25-Mar-26 | 2,02,422      | 60,21,999.37         |
| 12      | 27-Mar-26 | 1,98,953      | 57,22,534.09         |
| 13      | 30-Mar-26 | 1,66,936      | 48,27,694.33         |
| 14      | 01-Apr-26 | 72,672        | 21,57,265.55         |
| 15      | 02-Apr-26 | 57,647        | 16,76,513.11         |
| 16      | 06-Apr-26 | 40,440        | 11,70,058.95         |
| 17      | 07-Apr-26 | 1,26,532      | 37,11,248.21         |
| 18      | 08-Apr-26 | 1,08,701      | 32,42,631.15         |
| 19      | 09-Apr-26 | 85,445        | 25,47,595.73         |
| 20      | 10-Apr-26 | 61,126        | 18,38,899.71         |
| 21      | 13-Apr-26 | 1,24,324      | 37,18,754.80         |
| 22      | 15-Apr-26 | 1,24,644      | 37,46,985.86         |
| 23      | 16-Apr-26 | 1,11,214      | 33,52,030.56         |
| 24      | 17-Apr-26 | 2,46,407      | 76,03,421.07         |
| 25      | 20-Apr-26 | 1,79,348      | 54,78,299.68         |
| 26      | 21-Apr-26 | 87,303        | 26,47,653.82         |
| 27      | 22-Apr-26 | 1,06,330      | 31,97,555.27         |
| 28      | 23-Apr-26 | 54,831        | 16,43,171.14         |
| 29      | 24-Apr-26 | 2,89,230      | 85,17,643.58         |
| 30      | 27-Apr-26 | 79,833        | 23,83,560.23         |
| 31      | 28-Apr-26 | 1,14,487      | 34,18,396.82         |
| 32      | 29-Apr-26 | 48,379        | 14,51,618.12         |
| 33      | 30-Apr-26 | 96,296        | 28,72,186.76         |
| 34      | 04-May-26 | 1,22,918      | 37,49,370.69         |
| 35      | 05-May-26 | 55,311        | 16,72,144.23         |
| 36      | 06-May-26 | 67,825        | 20,60,875.92         |
| 37      | 07-May-26 | 1,17,097      | 35,63,410.27         |
| 38      | 08-May-26 | 73,973        | 22,49,243.63         |
| 39      | 11-May-26 | 60,761        | 18,25,170.70         |
| 40      | 12-May-26 | 1,34,157      | 40,18,168.20         |



|    |           |             |                 |
|----|-----------|-------------|-----------------|
| 41 | 13-May-26 | 2,00,952    | 59,79,361.92    |
| 42 | 14-May-26 | 2,53,100    | 75,36,833.50    |
| 43 | 15-May-26 | 66,614      | 19,83,576.26    |
| 44 | 18-May-26 | 2,78,163    | 82,01,105.70    |
| 45 | 19-May-26 | 1,61,083    | 47,54,406.74    |
| 46 | 20-May-26 | 60,768      | 17,90,287.84    |
| 47 | 21-May-26 | 1,79,271    | 53,10,700.38    |
| 48 | 22-May-26 | 1,49,278    | 44,57,145.12    |
| 49 | 25-May-26 | 4,17,981    | 1,23,65,636.92  |
| 50 | 26-May-26 | 1,84,967    | 54,14,222.59    |
| 51 | 27-May-26 | 2,53,607    | 71,62,221.17    |
| 52 | 29-May-26 | 2,49,476    | 70,49,190.35    |
| 53 | 01-Jun-26 | 2,72,740    | 76,67,383.60    |
| 54 | 02-Jun-26 | 1,66,399    | 48,34,087.92    |
| 55 | 03-Jun-26 | 2,50,751    | 72,71,211.44    |
| 56 | 04-Jun-26 | 2,15,773    | 61,44,712.80    |
| 57 | 05-Jun-26 | 2,84,165    | 79,49,191.82    |
| 58 | 08-Jun-26 | 4,52,067    | 1,21,27,893.98  |
| 59 | 09-Jun-26 | 9,86,502    | 2,66,90,884.61  |
| 60 | 10-Jun-26 | 9,33,601    | 2,51,84,188.27  |
| 61 | 11-Jun-26 | 9,16,739    | 2,50,48,176.97  |
| 62 | 12-Jun-26 | 34,75,033   | 8,29,92,739.87  |
| 63 | 15-Jun-26 | 45,50,739   | 11,07,88,305.03 |
| 64 | 16-Jun-26 | 48,27,067   | 12,56,63,817.47 |
| 65 | 17-Jun-26 | 48,46,513   | 12,44,45,176.97 |
| 66 | 18-Jun-26 | 51,82,471   | 13,52,56,086.79 |
| 67 | 19-Jun-26 | 52,05,241   | 13,64,06,151.05 |
| 68 | 22-Jun-26 | 60,17,872   | 15,85,78,954.60 |
| 69 | 23-Jun-26 | 68,38,778   | 18,56,41,882.97 |
| 70 | 24-Jun-26 | 79,00,031   | 21,76,79,851.67 |
| 71 | 25-Jun-26 | 70,44,486   | 19,22,87,406.92 |
| 72 | 29-Jun-26 | 87,13,764   | 24,20,40,189.64 |
| 73 | 30-Jun-26 | 77,52,044   | 22,33,44,889.83 |
| 74 | 01-Jul-26 | 82,47,816   | 24,29,24,909.18 |
| 75 | 02-Jul-26 | 76,66,000   | 23,16,31,834.53 |
| 76 | 03-Jul-26 | 70,50,059   | 21,36,05,023.68 |
| 77 | 06-Jul-26 | 81,49,237   | 25,11,76,401.31 |
| 78 | 07-Jul-26 | 86,28,757   | 26,88,17,057.91 |
| 79 | 08-Jul-26 | 80,05,980   | 25,00,12,352.54 |
| 80 | 09-Jul-26 | 85,29,794   | 27,06,84,684.74 |
| 81 | 10-Jul-26 | 80,11,324   | 25,35,37,542.83 |
| 82 | 13-Jul-26 | 88,71,676   | 28,57,10,962.19 |
| 83 | 14-Jul-26 | 88,64,084   | 29,09,44,288.41 |
| 84 | 15-Jul-26 | 79,37,671   | 26,14,88,504.01 |
| 85 | 16-Jul-26 | 78,23,249   | 26,10,56,969.46 |
| 86 | 17-Jul-26 | 1,03,75,981 | 34,80,04,691.97 |
| 87 | 20-Jul-26 | 1,17,87,415 | 41,37,96,880.07 |



**DEEDWANIA A & Co.**  
**Practicing Company Secretaries**  
G-9, Plot No. 201, Tirupati Mansion,  
Goverdhan Colony, Swej Farm Road,  
New Sanganer Road, Jaipur-302019

|                                               |           |              |                   |
|-----------------------------------------------|-----------|--------------|-------------------|
| 88                                            | 21-Jul-26 | 72,992       | 24,48,151.68      |
| 89                                            | 22-Jul-26 | 35,386       | 11,27,751.82      |
| 90                                            | 23-Jul-26 | 18,842       | 5,70,535.76       |
| TOTAL                                         |           | 20,47,29,855 | 6,13,75,39,733.44 |
| 90 trading days volume weighted average price |           |              | 29.98             |

Market Price (10 trading days volume weighted average price quoted at BSE during the 10 trading days preceding the relevant date i.e. July 24, 2026)

| Sr. no                                        | Date      | No. of Shares | Total Turnover (Rs.) |
|-----------------------------------------------|-----------|---------------|----------------------|
| 1                                             | 10-Jul-26 | 80,11,324     | 25,35,37,542.83      |
| 2                                             | 13-Jul-26 | 88,71,676     | 28,57,10,962.19      |
| 3                                             | 14-Jul-26 | 88,64,084     | 29,09,44,288.41      |
| 4                                             | 15-Jul-26 | 79,37,671     | 26,14,88,504.01      |
| 5                                             | 16-Jul-26 | 78,23,249     | 26,10,56,969.46      |
| 6                                             | 17-Jul-26 | 1,03,75,981   | 34,80,04,691.97      |
| 7                                             | 20-Jul-26 | 1,17,87,415   | 41,37,96,880.07      |
| 8                                             | 21-Jul-26 | 72,992        | 24,48,151.68         |
| 9                                             | 22-Jul-26 | 35,386        | 11,27,751.82         |
| 10                                            | 23-Jul-26 | 18,842        | 5,70,535.76          |
| TOTAL                                         |           | 6,37,98,620   | 2,11,86,86,278.20    |
| 10 trading days volume weighted average price |           |               | 33.21                |