

Sumeet **INDUSTRIES LIMITED**

CIN : L45200GJ1988PLC011049

REGD. OFF. : 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT - 395 002, INDIA.

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Date : 24.01.2018

To,
Listing Departments
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
Listing Departments
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai : 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

Sub : Outcome of the meeting of the Rights Issue Committee of Sumeet Industries Limited (the "Company") held on January 24, 2018 for allotment of 2,48,74,173 Equity Shares of face value of Rs. 10 each at a price of Rs. 24/- per Rights Equity Share (Including a premium of Rs. 14/- per equity share) on a Right Basis.


Dear Sir,

We here by wish to inform you that BSE Limited, the Designated Stock Exchange for the purpose of Right Issue has approved the Basis of Allotment on January 23, 2018. Pursuant to the finalization of the basis of allotment in consultation with BSE Limited, the Right Issue Committee of the company in its meeting held on January 24, 2018 has approved the allotment of 2,48,74,173 Equity Shares of face value of Rs 10/- each at a price of Rs. 24/- per Rights Equity Shares (Including a premium of Rs. 14/- per equity share) on a right basis, to all eligible equity shareholders, who have subscribed to the said issue and whose applications were valid.

This is for your information and records.

Thanking you.

For **SUMEET INDUSTRIES LIMITED**


ANIL KUMAR JAIN
COMPANY SECRETARY

